

Rieter Group

2002 Sales Update

Dr. Hans Rudolf Widmer

Member of the Executive Board

Chief Financial Officer

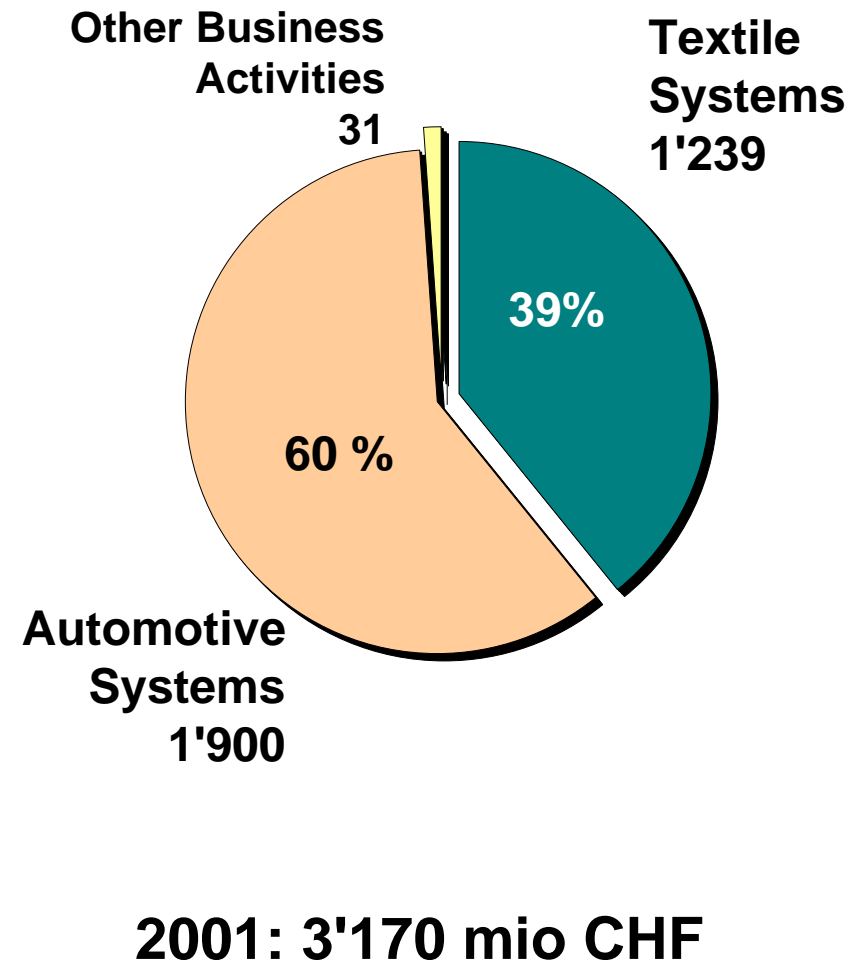
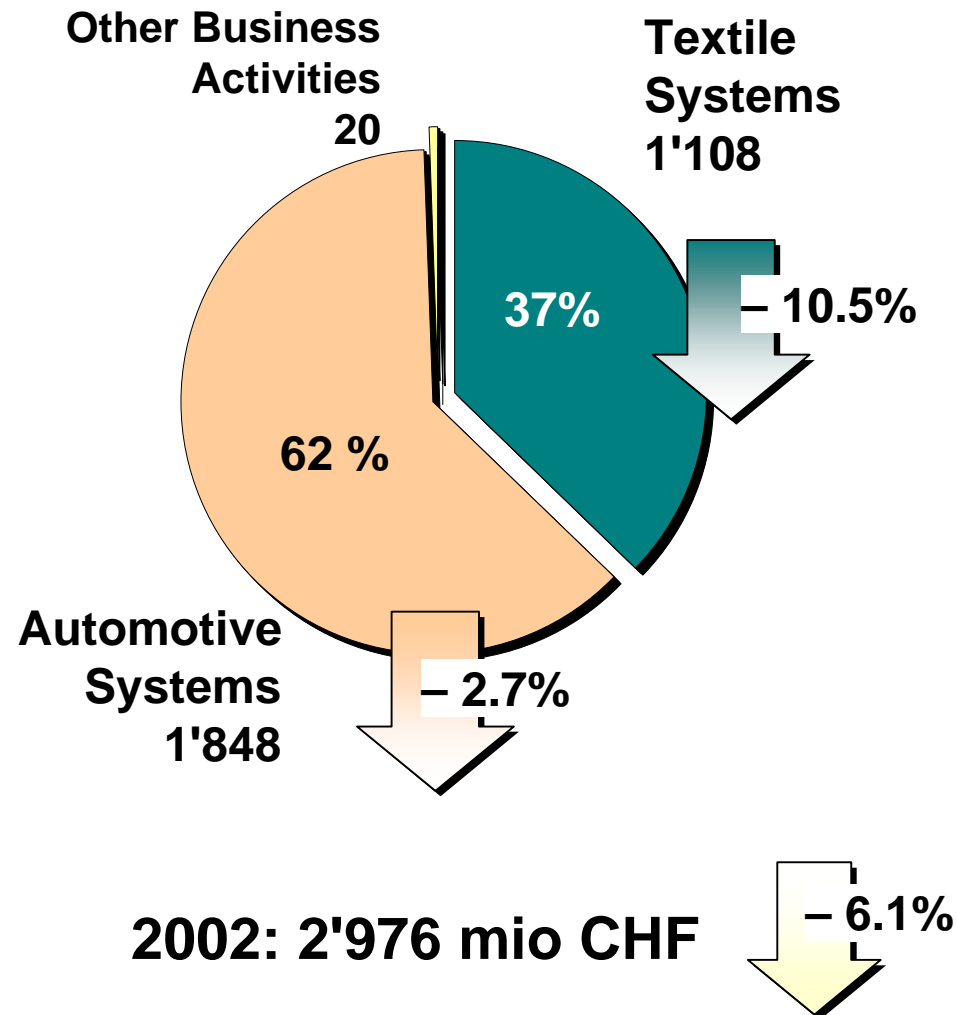
February 05, 2003

www.rieter.com

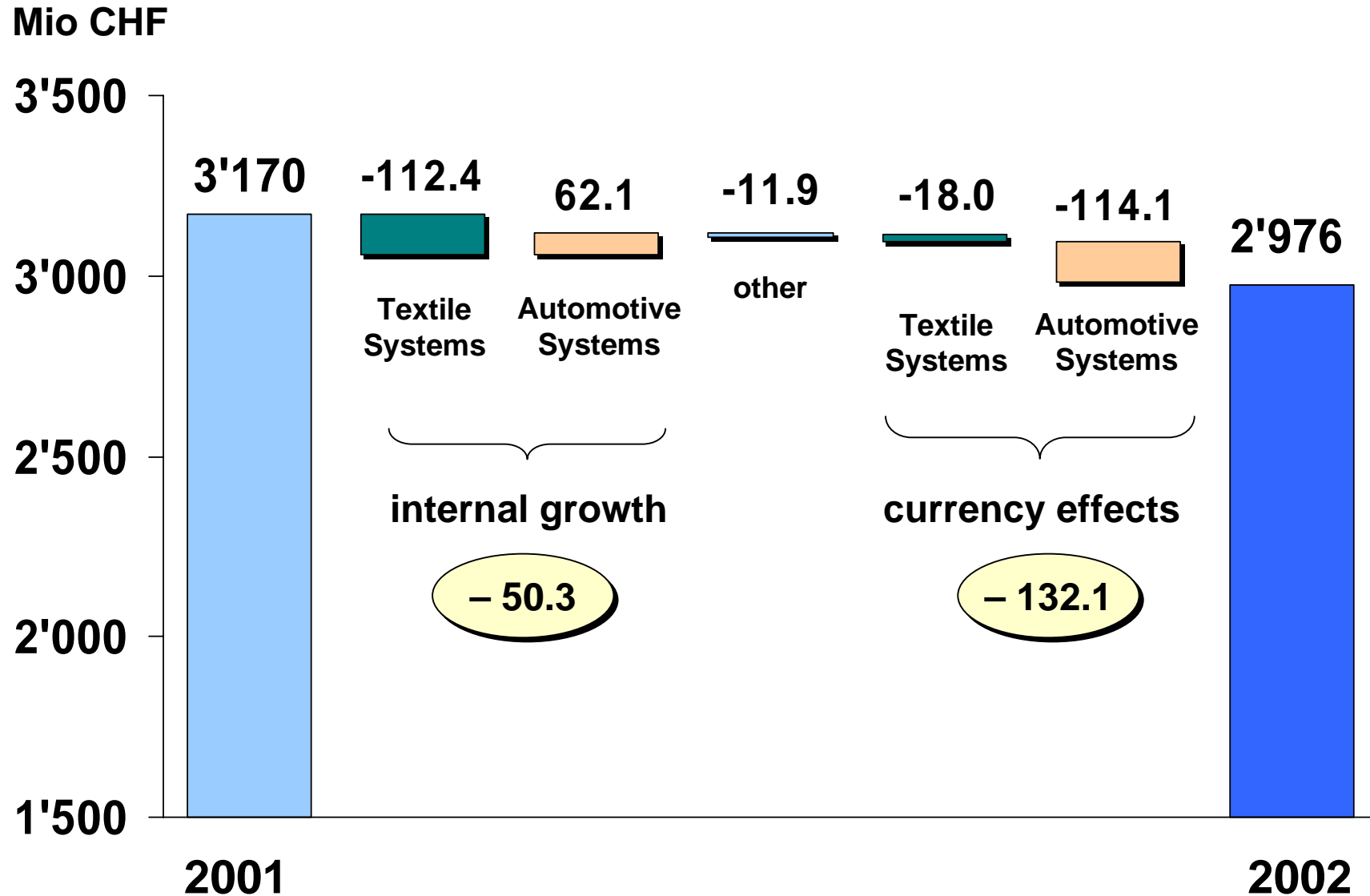
**COMFORT
THANKS
TO RIETER
SINCE 1795**

Sales by Division

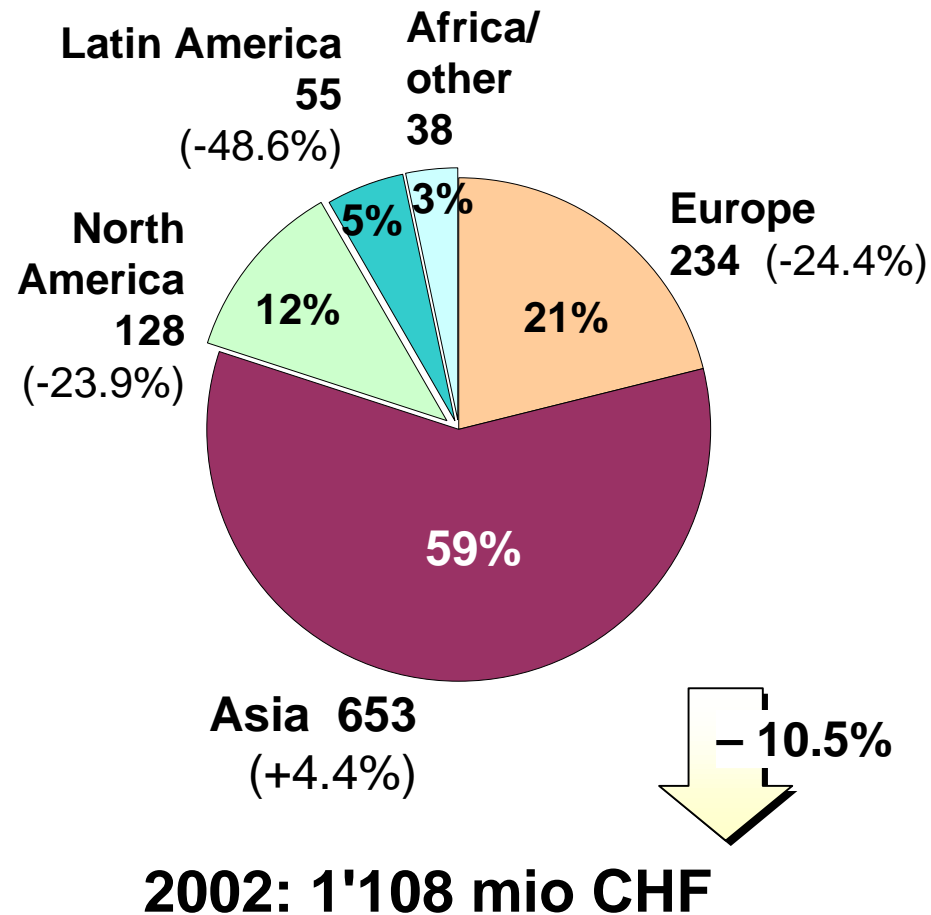
in mio CHF



2002: Sales Drop of 6.1% mainly due to Currency Effects (4.1%)

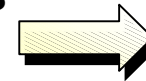


2002 Sales (in mio CHF)



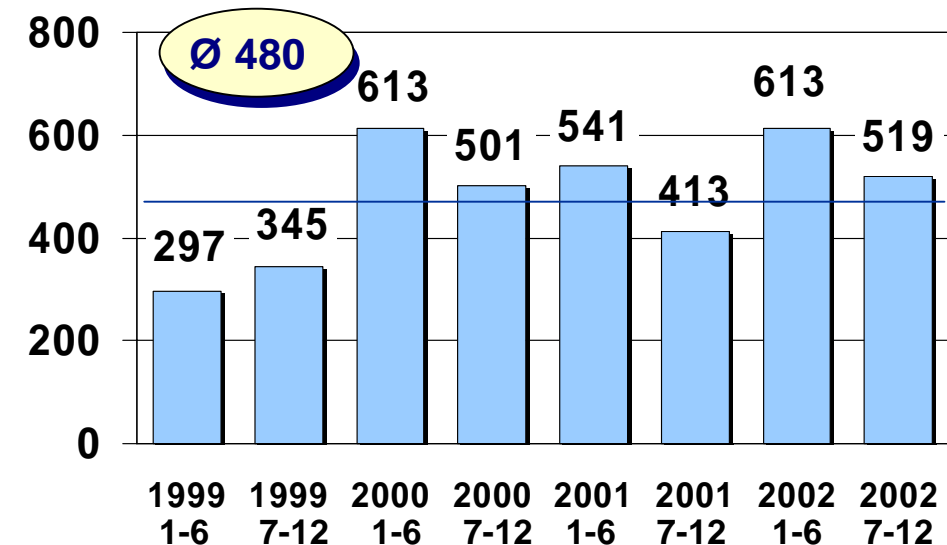
2002 Orders up 18.6%

Regional importance of orders



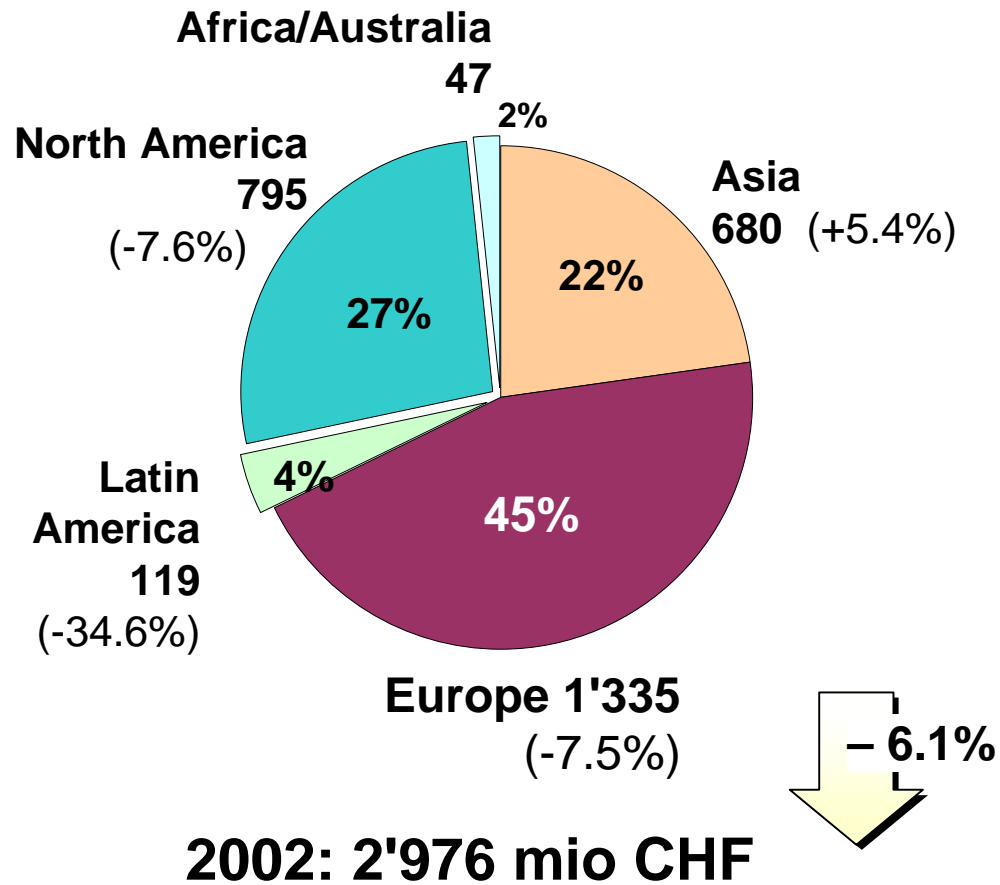
- 1 Turkey
- 2 China
- 3 Western Europe
- 4 South East Asia
- 5 Nafta

mio CHF

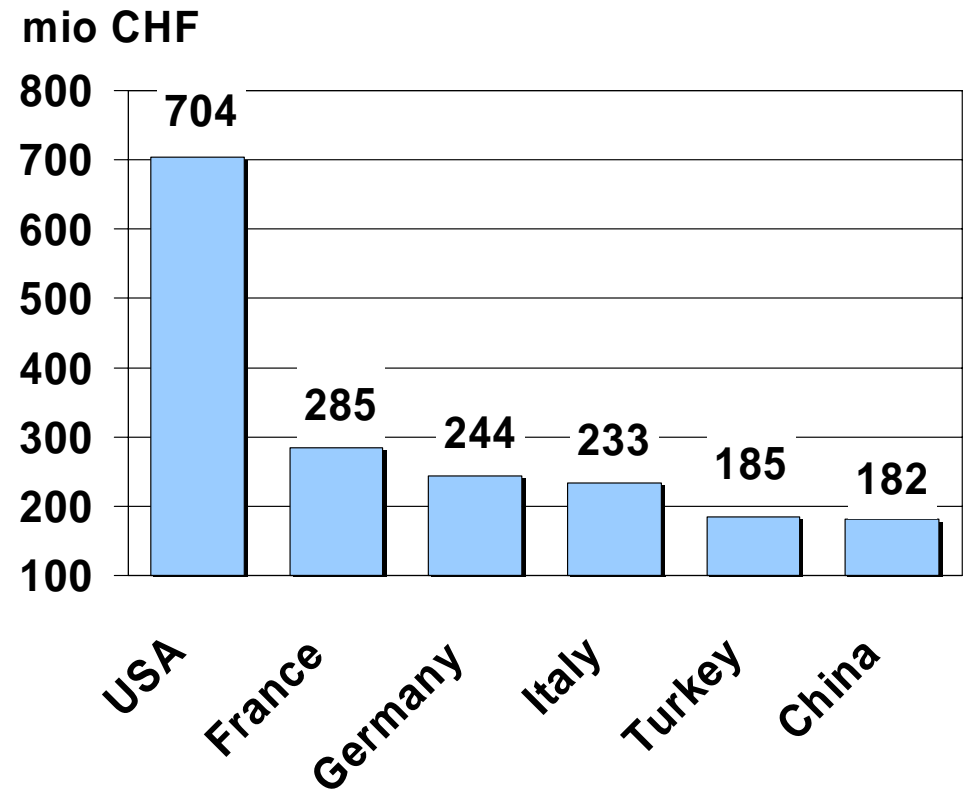


Rieter Group Sales by Geographical Region

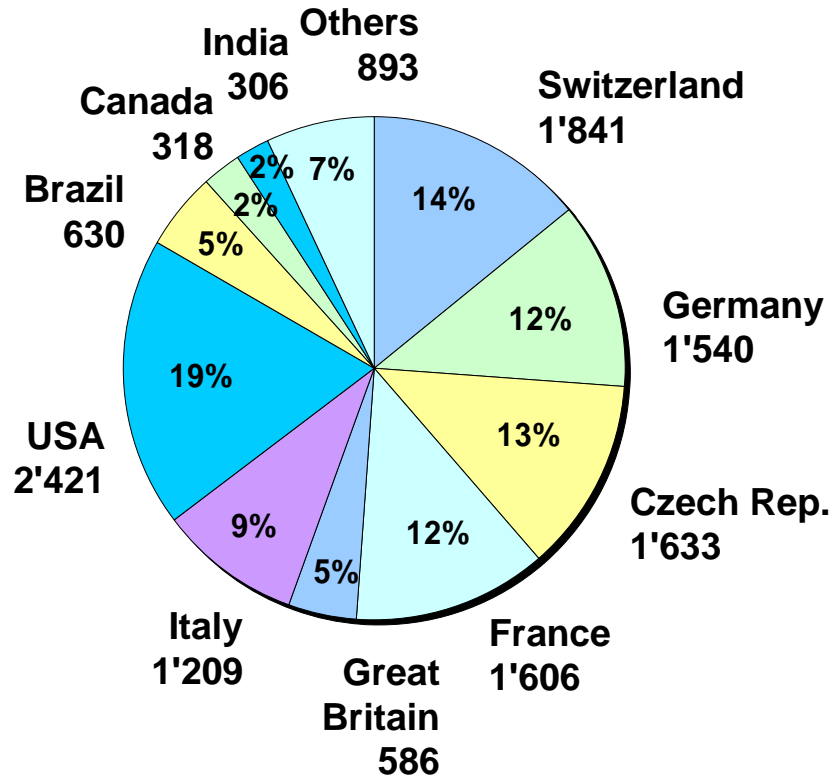
2002 Sales (in mio CHF)



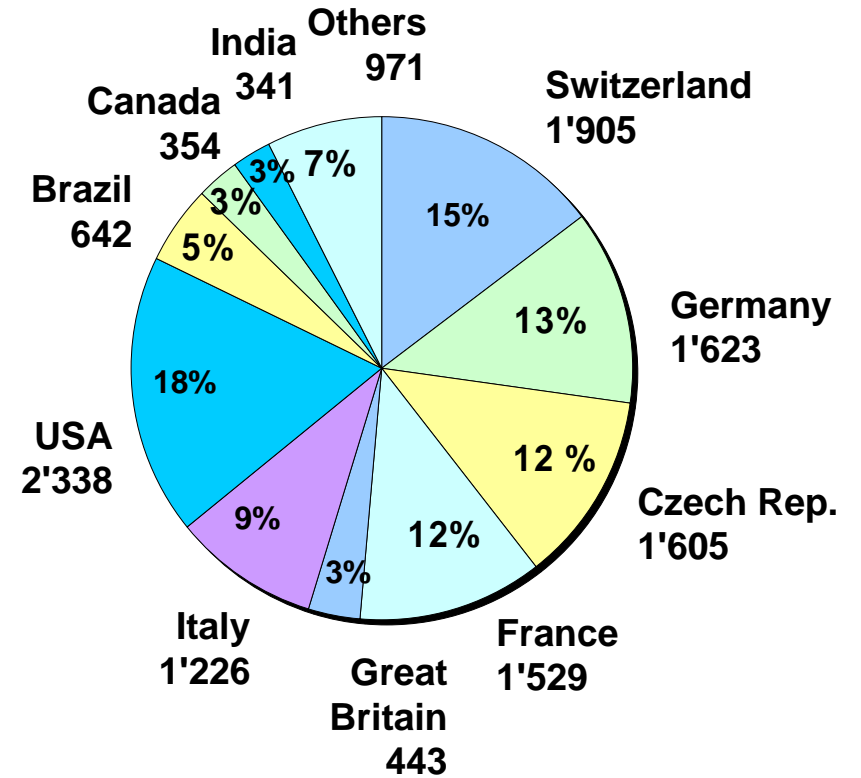
Most important Countries



Global Presence Employees by Countries



2002: 12'983

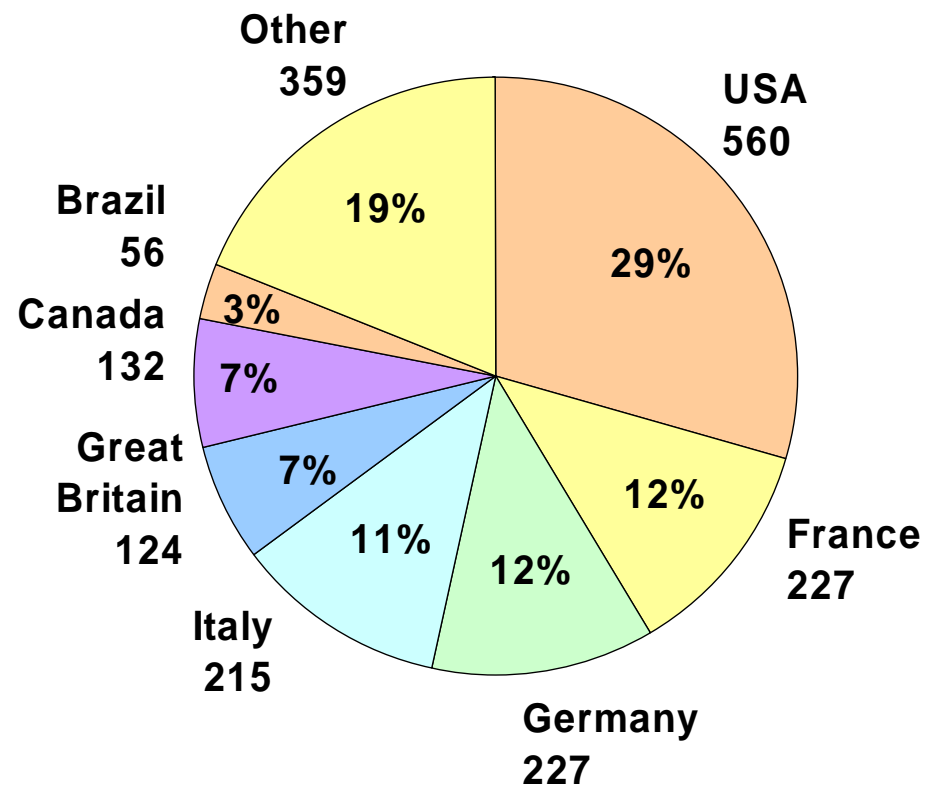
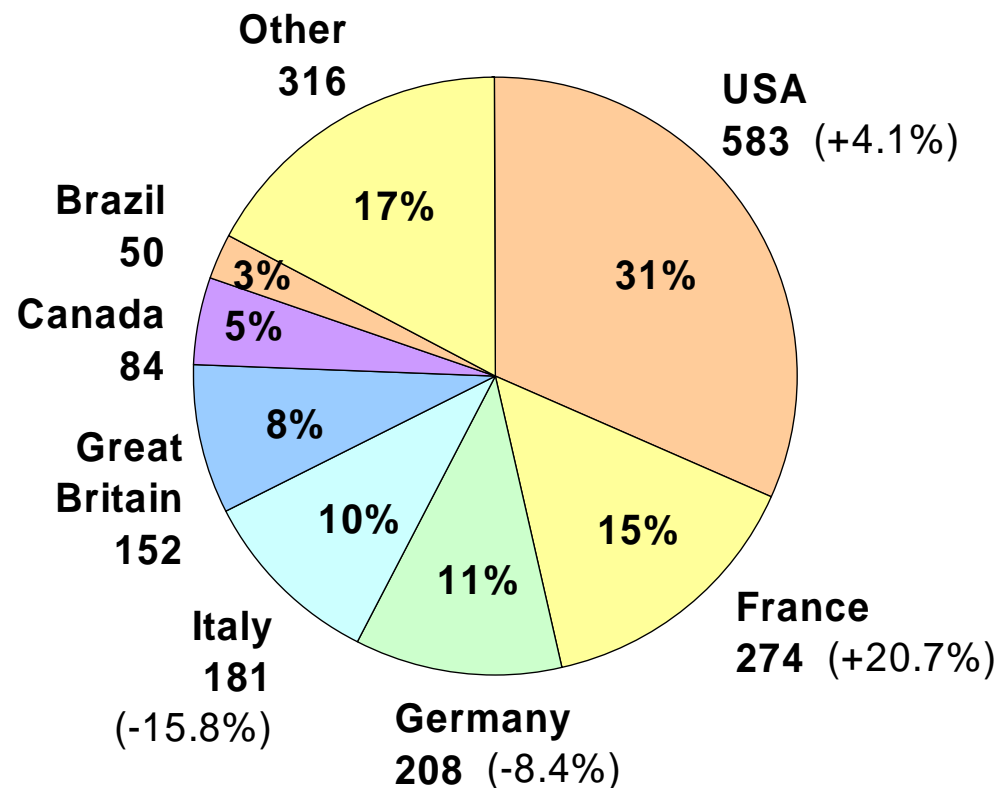


2001: 12'977

Rieter Automotive Systems: Growth of 3.3% achieved in Local Currencies

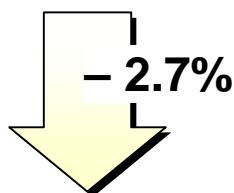


in mio CHF



2002: 1'848 mio CHF

2001: 1'900 mio CHF



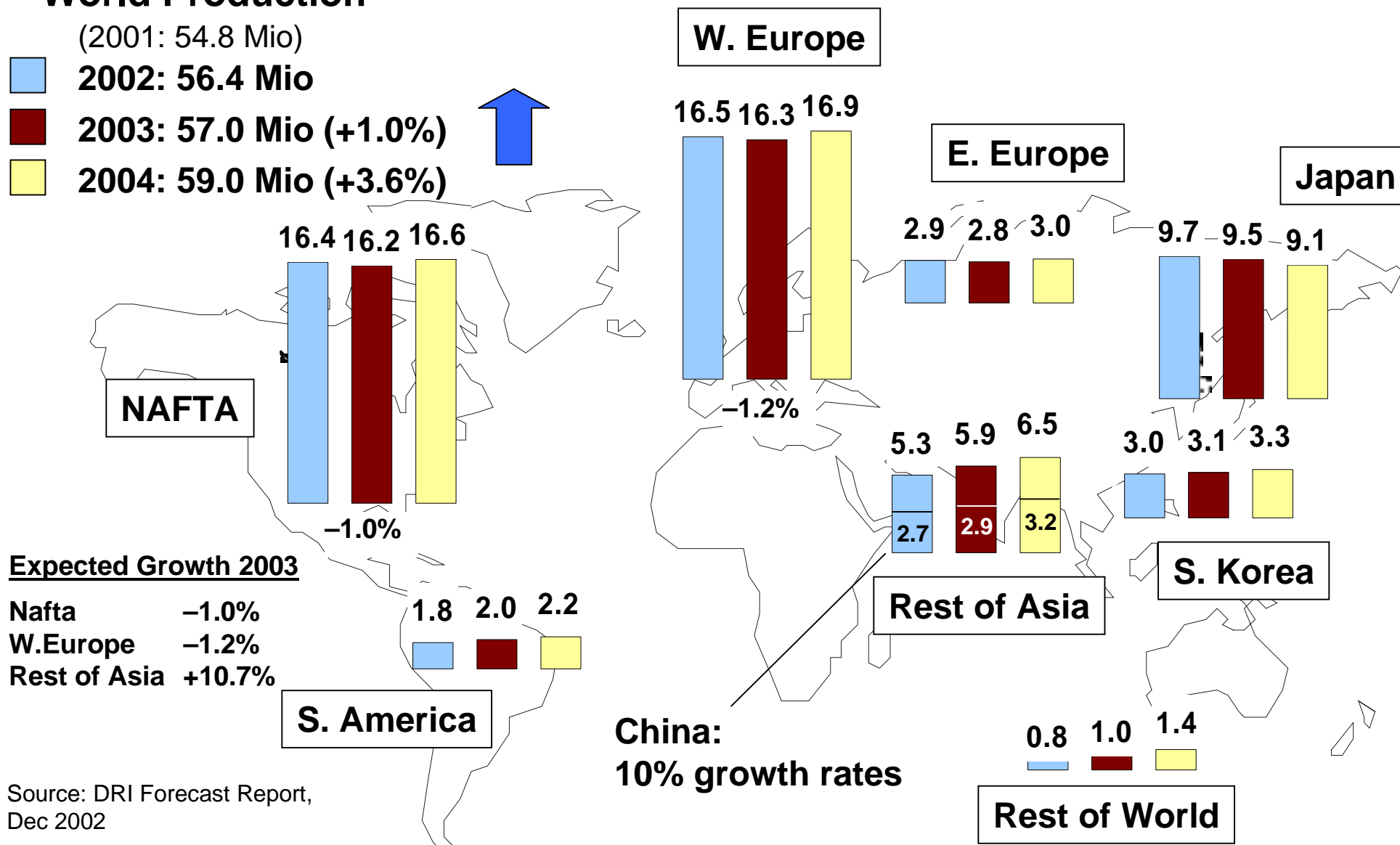
Global Light Vehicle Production 2003: Stagnating Market Growth with Exception of China



World Production

(2001: 54.8 Mio)

- 2002: 56.4 Mio
- 2003: 57.0 Mio (+1.0%)
- 2004: 59.0 Mio (+3.6%)



Source: DRI Forecast Report, Dec 2002

Price Rieter Registered Shares Earnings per Share



Rieter share price in CHF: Shares 4'071'000 (as at December 31, 2002)

