

## Consolidated income statement

CHF million	Notes	2006	%*	2005	%*
<b>Sales<sup>1</sup></b>	(3)	<b>3'579.9</b>		<b>3'122.0</b>	
Sales deductions		-145.2		-112.3	
Change in semi-finished and finished goods		8.3		22.3	
Own work capitalized		4.5		3.6	
<b>Corporate output<sup>1</sup></b>		<b>3'447.5</b>	<b>100.0</b>	<b>3'035.6</b>	<b>100.0</b>
Material costs		-1'606.1	-46.6	-1'372.3	-45.2
Employee costs	(4)	-1'011.7	-29.4	-942.5	-31.0
Other operating expenses		-479.8	-13.9	-432.7	-14.3
Other operating income		51.4	1.5	38.0	1.2
Depreciation and amortization	(5)	-145.0	-4.2	-130.4	-4.3
<b>Operating result before special charges, interest and taxes</b>		<b>256.3</b>	<b>7.4</b>	<b>195.7</b>	<b>6.4</b>
Special charges	(6)	-75.7	-2.2	-12.7	-0.4
<b>Operating result before interest and taxes (EBIT)</b>		<b>180.6</b>	<b>5.2</b>	<b>183.0</b>	<b>6.0</b>
Financial income	(7)	65.0		43.8	
Financial expenses	(8)	-20.5		-21.2	
<b>Profit before taxes</b>		<b>225.1</b>	<b>6.5</b>	<b>205.6</b>	<b>6.8</b>
Income taxes	(9)	-67.7		-67.5	
<b>Net profit</b>		<b>157.4</b>	<b>4.6</b>	<b>138.1</b>	<b>4.5</b>
Attributable to:					
Shareholders of Rieter Holding Ltd.		147.4		126.9	
Minority interests		10.0		11.2	
Earnings per share					
- average number of registered shares outstanding: 4 149 946 (4 120 304 in 2005)	CHF	<b>35.53</b>		<b>30.80</b>	
Diluted earnings per share					
- average number of shares to calculate diluted earnings per share <sup>2</sup> : 4 150 198 (4 121 735 in 2005)	CHF	<b>35.52</b>		<b>30.79</b>	

\* in % of corporate output

1. Excluding other operating income (2005 presentation adjusted).

2. Including dilution impact in connection with option plan.