

## Financial highlights



CHF million	2018	2017	Veränderung in %
<b>Rieter</b>			
Order intake	868.8	1 051.5	-17%
Sales	1 075.2	965.6	11%
EBIT before restructuring charges	42.9	51.8	-17%
- in % of sales	4.0	5.4	
Net profit	32.0	13.3	141%
- in % of sales	3.0	1.4	
Purchase of tangible fixed and intangible assets	29.2	29.4	-1%
Total assets at December 31	1 002.3	1 048.2	-4%
Shareholders' equity before appropriation of retained earnings at December 31	446.6	457.5	-2%
Number of employees (excl. temporaries) at December 31	5 134	5 246	-2%
<b>Business Group Machines &amp; Systems</b>			
Order intake	468.3	668.2	-30%
Sales	669.3	589.5	14%
EBIT before restructuring charges	- 8.3	0.8	
- in % of sales	- 1.2	0.1	
<b>Business Group After Sales</b>			
Order intake	140.4	154.8	-9%
Sales	143.6	146.3	-2%
EBIT before restructuring charges	20.4	27.9	
- in % of sales	14.2	19.0	
<b>Business Group Components</b>			
Order intake	260.1	228.5	14%
Sales	262.3	229.8	14%
Total segment sales	348.5	308.0	13%
Operating result before interest and taxes (EBIT)	32.5	30.8	
- in % of segment sales	9.3	10.0	
<b>Rieter Holding Ltd.</b>			
Share capital at December 31	23.4	23.4	
Net profit	24.9	22.7	10%
Dividend	23.4 <sup>1</sup>	23.4	
Number of shares, paid-in at December 31	4 672 363	4 672 363	
Average number of shares outstanding (undiluted)	4 514 846	4 524 273	
Share price (high/low) in CHF	259/119	248/175	
Market capitalization at December 31	577.1	1'076.0	-46%
<b>Data per share</b>			
Basic earnings per share in CHF	7.07	2.92	142%
Equity (group) in CHF <sup>2</sup>	99.50	100.97	-1%
Dividend (Rieter Holding Ltd.) per share in CHF	5.00 <sup>1</sup>	5.00	0%

1. According to motion of the Board of Directors.

2. Shareholders' equity (Group) attributable to shareholders of Rieter Holding Ltd. per share outstanding at December 31.