

		2019	2018	2017	2016	2015
Consolidated income statement						
Sales	CHF million	760.0	1 075.2	965.6	945.0	1 036.8
- Asia without China/India/Turkey	CHF million	293	434	319	286	324
- China	CHF million	137	149	184	187	140
- India	CHF million	100	146	174	182	142
- Turkey	CHF million	67	155	100	119	144
- North and South America	CHF million	106	109	115	87	200
- Europe	CHF million	41	47	46	41	60
- Africa	CHF million	16	36	28	43	27
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	123.1 ¹	84.1	64.7 ³	95.8	115.9
- in % of sales		16.2	7.8	6.7	10.1	11.2
Operating result before interest and taxes (EBIT)	CHF million	84.9 ¹	43.2	15.8 ⁴	56.5	73.1
- in % of sales		11.2	4.0	1.6	6.0	7.0
Net profit	CHF million	52.4 ²	32.0	13.3 ⁵	42.7	49.8
- in % of sales		6.9	3.0	1.4	4.5	4.8
Return on net assets (RONA) in %		10.0	6.6	3.0	8.5	9.5
Consolidated cash flow statement						
Cash flow from operating activities	CHF million	- 45.7	78.4	20.6	102.2	89.0
Cash flow from investing activities ⁶	CHF million	88.0	- 14.8	- 21.7	- 25.9	- 7.0
Cash flow from financing activities	CHF million	- 9.8	- 36.3	- 19.4	- 34.4	- 84.8
Free cash flow ⁶	CHF million	42.3	63.6	- 1.1	76.3	65.0
Number of employees at December 31⁷						
		4 591	5 134	5 246	5 022	5 077
Consolidated balance sheet at December 31						
Current assets	CHF million	567.2	577.8	598.2	653.8	631.3
Non-current assets	CHF million	415.8	424.5	450.0	344.3	370.1
Current liabilities	CHF million	410.7	320.6	323.2	304.9	306.2
Non-current liabilities	CHF million	102.7	235.1	267.5	232.5	251.4
Equity attributable to shareholders of Rieter Holding Ltd.	CHF million	468.8	445.9	456.8	459.6	442.9
Equity attributable to non-controlling interests	CHF million	0.8	0.7	0.7	1.1	0.9
Total assets	CHF million	983.0	1 002.3	1 048.2	998.1	1 001.4
Shareholders' equity in % of total assets		47.8	44.6	43.6	46.2	44.3
Cash and cash equivalents	CHF million	284.1	256.2	243.3	365.6	326.5
Marketable securities and time deposits	CHF million	0.9	0.9	1.1	7.0	7.5
Current financial debt	CHF million	- 121.0	- 0.2	- 7.3	- 9.1	- 14.1
Non-current financial debt	CHF million	- 1.9	- 106.7	- 106.6	- 100.0	- 107.5
Net liquidity	CHF million	162.1	150.2	130.5	263.5	212.4

1. Including the gain on disposal of land and buildings in Ingolstadt (Germany) amounting to CHF 94.5 million.

2. Including the gain on disposal of land and buildings in Ingolstadt (Germany) amounting to CHF 94.5 million, directly related interest income amounting to CHF 1.3 million and a negative tax impact of CHF 28.6 million.

3. Including restructuring costs amounting to CHF 29.9 million.

4. Including restructuring costs amounting to CHF 29.9 million and impairment losses related to restructurings amounting to CHF 6.1 million.

5. Including restructuring costs amounting to CHF 29.9 million, impairment losses related to restructurings amounting to CHF 6.1 million and a positive tax impact of CHF 7.5 million.

6. Excluding acquisitions and divestments of business.

7. Excluding apprentices and temporary employees.