

CONSOLIDATED CASH FLOW STATEMENT



CHF million	2022	2021
Net profit	12.1	31.7
Depreciation of property, plant, and equipment, and amortization of intangible assets	52.8	37.4
Interest income	- 1.0	- 2.0
Interest expenses	9.6	5.8
Income taxes	5.0	9.6
Gain on disposals of property, plant, and equipment	- 0.3	- 0.9
Other non-cash income and expenses	- 4.7	11.2
Change in inventories	- 105.2	- 38.9
Change in receivables	- 87.9	- 99.2
Change in provisions	- 15.3	- 4.3
Change in trade payables	47.1	67.9
Change in advance payments from customers and other liabilities	30.2	156.6
Dividends received	2.3	0.3
Interest received	1.0	2.0
Interest paid	- 8.5	- 3.3
Income taxes paid	- 13.4	- 8.2
Cash flow from operating activities	- 76.2	165.7
Acquisition of subsidiaries	- 7.8	- 315.3
Purchase of property, plant, and equipment, and intangible assets	- 46.7	- 38.6
Proceeds from disposals of property, plant, and equipment	6.0	1.8
Proceeds from disposals of assets classified as held for sale	14.7	0.0
Proceeds from disposals/purchase of other non-current assets	3.6	- 0.7
Sale/purchase of marketable securities and time deposits	0.0	- 0.1
Cash flow from investing activities	- 30.2	- 352.9
Dividend paid to shareholders of Rieter Holding Ltd.	- 18.0	0.0
Purchase/sale of treasury shares	- 3.3	1.5
Proceeds from issue of fixed-rate bond	0.0	99.7
Proceeds from bank and other financial debt	63.1	52.6
Repayments of bank and other financial debt	- 2.7	0.0
Repayments of lease liabilities	- 4.2	- 2.4
Cash flow from financing activities	34.9	151.4
Currency effects on cash and cash equivalents	- 1.5	2.2
Change in cash and cash equivalents	- 73.0	- 33.6
Cash and cash equivalents at January 1	248.7	282.3
Cash and cash equivalents at December 31	175.7	248.7