

Rieter Group

Review 2005 to 2009

Consolidated income statement

		2009	2008	2007	2006	2005
Sales	CHF million	1956.3	3142.5	3930.1	3579.9	3122.0
- Europe	CHF million	901	1450	1728.0	1598.0	1439.0
- Asia ¹	CHF million	405	791	1206.0	1003.0	775.0
- North America	CHF million	433	589	715.0	726.0	722.0
- Latin America	CHF million	182	257	204.0	172.0	156.0
- Africa	CHF million	36	56	77.0	81.0	30.0
Corporate output	CHF million	1846.5	2971.7	3822.8	3447.5	3035.6
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	-45.7	-52.6	437.0	325.6	313.4
- in % of corporate output		-2.5	-1.8	11.4	9.4	10.3
Operating result before interest and taxes (EBIT)	CHF million	-186.6	-312.1	278.7	180.6	183.0
- in % of corporate output		-10.1	-10.5	7.3	5.2	6.0
Net result ²	CHF million	-217.5	-396.7	211.5	157.4	138.1
- in % of corporate output		-11.8	-13.3	5.5	4.6	4.5
Return on net assets (RONA) (%)		-19.5	-28.1	13.8	10.8	10.2

Consolidated balance sheet

Non-current assets	CHF million	886.5	929.3	1192.0	1152.0	1159.6
Current assets	CHF million	927.6	1159.6	1655.4	1732.6	1555.1
Equity attributable to Rieter shareholders	CHF million	587.2	689.9	1309.4	1320.5	1192.2
Equity attributable to minority interests	CHF million	68.7	56.3	60.1	54.9	70.0
Non-current liabilities	CHF million	399.3	418.9	321.6	318.1	515.0
Current liabilities	CHF million	759.1	923.8	1156.3	1191.1	937.5
Total assets	CHF million	1814.1	2088.9	2847.4	2884.6	2714.7
Shareholders' equity in % of total assets		36.2	35.7	48.1	47.7	46.5

Consolidated statement of cash flows

Net cash from operating activities	CHF million	-1.6	57.2	394.9	252.6	242.8
Net cash used for investing activities	CHF million	-33.2	-35.8	-118.5	-84.9	-322.8
Net cash from financing activities	CHF million	-27.8	8.8	-309.5	-67.5	-123.0

Net liquidity		10.4	-36.8	144.5	147.3	96.7
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Number of employees at year-end		12 761	14 183	15 506	14 826	14 652
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1. Including Turkey.

2. Net profit before deduction of minority interests.