

Rieter Group

Review 2006 to 2010

Consolidated income statement

		2010	2009	2008	2007	2006
Sales	CHF million	2585.8	1956.3	3142.5	3930.1	3579.9
- Europe	CHF million	1040	901	1450	1728.0	1598.0
- Asia ¹	CHF million	704	405	791	1206.0	1003.0
- North America	CHF million	584	433	589	715.0	726.0
- Latin America	CHF million	219	182	257	204.0	172.0
- Africa	CHF million	39	36	56	77.0	81.0
Corporate output	CHF million	2525.5	1846.5	2971.7	3822.8	3447.5
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	222.8	-45.7	-52.6	437.0	325.6
- in % of corporate output		8.8	-2.5	-1.8	11.4	9.4
Operating result before interest and taxes (EBIT)	CHF million	98.0	-186.6	-312.1	278.7	180.6
- in % of corporate output		3.9	-10.1	-10.5	7.3	5.2
Net result ²	CHF million	41.6	-217.5	-396.7	211.5	157.4
- in % of corporate output		1.6	-11.8	-13.3	5.5	4.6
Return on net assets (RONA) (%)		7.0	-19.5	-28.1	13.8	10.8

Consolidated balance sheet

Non-current assets	CHF million	802.2	886.5	929.3	1192.0	1152.0
Current assets	CHF million	1166.9	927.6	1159.6	1655.4	1732.6
Equity attributable to Rieter shareholders	CHF million	556.9	587.2	689.9	1309.4	1320.5
Equity attributable to non-controlling interests	CHF million	70.7	68.7	56.3	60.1	54.9
Non-current liabilities	CHF million	557.1	399.3	418.9	321.6	318.1
Current liabilities	CHF million	784.4	759.1	923.8	1156.3	1191.1
Total assets	CHF million	1969.1	1814.1	2088.9	2847.4	2884.6
Shareholders' equity in % of total assets		31.9	36.2	35.7	48.1	47.7

Consolidated statement of cash flows

Net cash from operating activities	CHF million	106.1	-1.6	57.2	394.9	252.6
Net cash used for investing activities	CHF million	-92.5	-33.2	-35.8	-118.5	-84.9
Net cash from financing activities	CHF million	129.3	-27.8	8.8	-309.5	-67.5

Net liquidity		-3.5	10.4	-36.8	144.5	147.3
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Number of employees at year-end		12 804	12 761	14 183	15 506	14 826
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1. Including Turkey.

2. Net profit before deduction of non-controlling interests.