

Review 2010 to 2014

Consolidated income statement

		2014	2013	2012	2011	2010
Sales	CHF million	1'153.4	1'035.3	888.5	1'060.8	870.4
- Europe	CHF million	82	81	89	124	119
- Asia	CHF million	842	790	680	791	595
thereof China	CHF million	174	223	193	151	103
thereof India	CHF million	131	109	96	175	146
thereof Turkey	CHF million	264	199	168	209	117
- Americas	CHF million	199	112	91	124	128
- Africa	CHF million	30	52	29	22	28
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	125.4	95.2	65.9	146.5	115.6
- in % of sales		10.9	9.2	7.4	13.8	13.3
Operating result before interest and taxes (EBIT)	CHF million	84.6	60.2	32.7	112.6	75.7
- in % of sales		7.3	5.8	3.7	10.6	8.7
Net profit	CHF million	52.9	37.4	25.7	119.0	82.9
- in % of sales		4.6	3.6	2.9	11.2	9.5
Return on net assets (RONA) in %		10.5	8.5	6.7	19.8	-

Consolidated statement of cash flows

Net cash from operating activities	CHF million	89.6	107.7	9.3	80.4	99.2
Net cash used for investing activities	CHF million	-40.5	-46.6	-41.6	-0.9	-20.5
Net cash from financing activities	CHF million	-77.3	-40.0	-31.8	-25.1	140.2

Number of employees at year-end¹		5'004	4'793	4'720	4'695	4'395
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Consolidated balance sheet

Non-current assets	CHF million	387.3	371.1	356.3	322.0	802.2
Current assets	CHF million	822.1	742.9	713.8	789.4	1'166.9
Equity attributable to Rieter shareholders	CHF million	441.1	389.2	370.9	379.3	556.9
Equity attributable to non-controlling interests	CHF million	0.8	0.5	5.0	8.4	70.7
Non-current liabilities	CHF million	247.5	321.0	387.6	400.1	557.1
Current liabilities	CHF million	520.0	403.3	306.6	323.6	784.4
Total assets	CHF million	1'209.4	1'114.0	1'070.1	1'111.4	1'969.1
Shareholders' equity in % of total assets		36.5	35.0	35.1	34.9	31.9
Net liquidity		171.7	141.3	95.6	159.0	-3.5

As of 2011 without Automotive Systems.

1. Excluding apprentices and temporary employees.