



## Consolidated income statement

CHF million	2016	%*	2015	%*
<b>Sales</b>	<b>945.0</b>	<b>100.0</b>	<b>1 036.8</b>	<b>100.0</b>
Changes in semi-finished and finished goods	- 30.1	-3.2	- 15.6	-1.5
Own work capitalized	0.8	0.1	2.4	0.2
Material costs	- 404.1	-42.8	- 470.1	-45.3
Personnel expenses	- 273.4	-28.9	- 288.9	-27.9
Other operating income	24.5	2.6	28.6	2.7
Other operating expenses	- 166.9	-17.7	- 177.3	-17.1
Depreciation and amortization	- 39.3	-4.1	- 42.8	-4.1
<b>Operating result before interest and taxes (EBIT)</b>	<b>56.5</b>	<b>6.0</b>	<b>73.1</b>	<b>7.0</b>
Share in profit of associated companies	0.4		0.0	
Financial income	3.2		3.2	
Financial expenses	- 6.3		- 11.1	
<b>Profit before taxes</b>	<b>53.8</b>	<b>5.7</b>	<b>65.2</b>	<b>6.3</b>
Income taxes	- 11.1		- 15.4	
<b>Net profit</b>	<b>42.7</b>	<b>4.5</b>	<b>49.8</b>	<b>4.8</b>
Attributable to shareholders of Rieter Holding Ltd.	42.4		49.7	
Attributable to non-controlling interests	0.3		0.1	
<b>Basic earnings per share (CHF)</b>	<b>9.39</b>		<b>10.92</b>	
<b>Diluted earnings per share (CHF)</b>	<b>9.38</b>		<b>10.91</b>	

\* In % of sales.

## Consolidated statement of comprehensive income

CHF million	2016	2015
<b>Net profit</b>	<b>42.7</b>	<b>49.8</b>
Remeasurement of defined benefit plans	1.9	3.6
Income taxes on remeasurement of defined benefit plans	- 0.7	- 0.7
<b>Items that will not be reclassified to income statement, net of taxes</b>	<b>1.2</b>	<b>2.9</b>
Currency translation differences	- 5.6	- 24.2
Cash flow hedges	- 1.4	0.0
Income taxes on cash flow hedges	0.3	0.0
Changes in fair values of financial assets available for sale	0.0	3.5
Income taxes on changes in fair values of financial assets available for sale	0.0	- 0.3
<b>Items that may be reclassified to income statement, net of taxes</b>	<b>- 6.7</b>	<b>- 21.0</b>
<b>Total other comprehensive income</b>	<b>- 5.5</b>	<b>- 18.1</b>
<b>Total comprehensive income</b>	<b>37.2</b>	<b>31.7</b>
Attributable to shareholders of Rieter Holding Ltd.	36.9	31.6
Attributable to non-controlling interests	0.3	0.1