

Review 2012 to 2016

		2016	2015	2014	2013	2012
Consolidated income statement						
Sales	CHF million	945.0	1 036.8	1 153.4	1 035.3	888.5
- Europe	CHF million	41	60	82	81	89
- Asia without China/India/Turkey	CHF million	286	324	273	259	223
- China	CHF million	187	140	174	223	193
- India	CHF million	182	142	131	109	96
- Turkey	CHF million	119	144	264	199	168
- Americas	CHF million	87	200	199	112	91
- Africa	CHF million	43	27	30	52	29
Operating result before interest, taxes, depreciation and amortization (EBITDA)	CHF million	95.8	115.9	125.4	95.2	65.9
- in % of sales		10.1	11.2	10.9	9.2	7.4
Operating result before interest and taxes (EBIT)	CHF million	56.5	73.1	84.6	60.2	32.7
- in % of sales		6.0	7.0	7.3	5.8	3.7
Net profit	CHF million	42.7	49.8	52.9	37.4	25.7
- in % of sales		4.5	4.8	4.6	3.6	2.9
Return on net assets (RONA) in %		8.5	9.5	10.5	8.5	6.7
Consolidated statement of cash flows						
Net cash from operating activities	CHF million	102.2	89.0	89.6	107.7	9.3
Net cash from investing activities	CHF million	- 25.9	- 7.0	- 40.5	- 46.6	- 41.6
Net cash from financing activities	CHF million	- 34.4	- 84.8	- 77.3	- 40.0	- 31.8
Free cash flow ¹	CHF million	76.3	65.0	49.1	61.1	- 49.5
Number of employees at December 31²						
		5 022	5 077	5 004	4 793	4 720
Consolidated balance sheet at December 31						
Non-current assets	CHF million	344.3	370.1	387.3	371.1	356.3
Current assets	CHF million	653.8	631.3	822.1	742.9	713.8
Equity attributable to Rieter shareholders	CHF million	459.6	442.9	441.1	389.2	370.9
Equity attributable to non-controlling interests	CHF million	1.1	0.9	0.8	0.5	5.0
Non-current liabilities	CHF million	232.5	251.4	247.5	321.0	387.6
Current liabilities	CHF million	304.9	306.2	520.0	403.3	306.6
Total assets	CHF million	998.1	1 001.4	1 209.4	1 114.0	1 070.1
Shareholders' equity in % of total assets		46.2	44.3	36.5	35.0	35.1
Cash and cash equivalents	CHF million	365.6	326.5	336.9	360.8	342.6
Marketable securities and time deposits	CHF million	7.0	7.5	108.7	8.9	9.3
Current financial debt	CHF million	-9.1	-14.1	-168.1	-44.8	-6.7
Non-current financial debt	CHF million	-100.0	-107.5	-105.8	-183.6	-249.6
Net liquidity	CHF million	263.5	212.4	171.7	141.3	95.6

1. Net cash from operating activities and net cash from investing activities excluding divestments of business.

2. Excluding apprentices and temporary employees.