



Consolidated income statement

CHF million	2017	% ¹	2016	% ¹
Sales	965.6	100.0	945.0	100.0
Changes in semi-finished and finished goods	- 5.3	- 0.5	- 30.1	- 3.2
Own work capitalized	0.7	0.1	0.8	0.1
Material costs	- 431.5	- 44.7	- 404.1	- 42.8
Personnel expenses	- 282.8	- 29.3	- 273.4	- 28.9
Other operating income	20.8	2.1	24.5	2.6
Other operating expenses	- 172.9	- 17.9	- 166.9	- 17.7
Depreciation and amortization	- 42.8	- 4.4	- 39.3	- 4.1
Operating result before restructuring charges, interest and taxes	51.8	5.4	56.5	6.0
Restructuring charges ²	- 36.0		0.0	
Operating result before interest and taxes (EBIT)	15.8	1.6	56.5	6.0
Share in profit of associated companies	0.7		0.4	
Financial income	3.9		3.2	
Financial expenses	- 4.4		- 6.3	
Profit before taxes	16.0	1.7	53.8	5.7
Income taxes	- 2.7		- 11.1	
Net profit	13.3	1.4	42.7	4.5
Attributable to shareholders of Rieter Holding Ltd.	13.2		42.4	
Attributable to non-controlling interests	0.1		0.3	
Basic earnings per share (CHF)	2.92		9.39	
Diluted earnings per share (CHF)	2.91		9.38	

1. In % of sales.

2. Including impairments related to restructurings.

Consolidated statement of comprehensive income

CHF million	2017	2016
Net profit	13.3	42.7
Remeasurement of defined benefit plans	2.0	1.9
Income taxes on remeasurement of defined benefit plans	- 0.7	- 0.7
Items that will not be reclassified to the income statement, net of taxes	1.3	1.2
Currency translation differences	4.8	- 5.6
Income taxes on currency translation differences	0.2	0.0
Cash flow hedges	- 1.2	- 1.4
Income taxes on cash flow hedges	0.3	0.3
Items that may be reclassified to the income statement, net of taxes	4.1	- 6.7
Total other comprehensive income	5.4	- 5.5
Total comprehensive income	18.7	37.2
Attributable to shareholders of Rieter Holding Ltd.	18.6	36.9
Attributable to non-controlling interests	0.1	0.3