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Media Release
Ad hoc announcement pursuant to Art. 53 LR

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Winterthur – October 1, 2025

Rieter Holding Ltd. Announces the Result of its Rights Issue

Rieter Holding Ltd. announces that, up to the expiry of the subscription period on October 1, 2025, at 12 noon CEST, 99.06% of the subscription rights within the scope of the rights issue published on September 18, 2025, have been validly exercised.

The remaining 1 092 450 offer shares for which the subscription rights have not been validly exercised will be offered for sale on the market. The two largest shareholders of Rieter, Peter Spuhler via his ownership of PCS Holding AG and Martin Haefner via BigPoint Holding AG, have subscribed for shares as part of the rights issue in proportion to their existing shareholdings.

Rieter Holding Ltd. originally published the final details of the planned capital increase on September 18, 2025. The capital increase consists of two tranches. Tranche A comprises a subscription rights issue in the amount of around CHF 400 million and tranche B comprises a private placement in the amount of around CHF 77.4 million to the two largest shareholders Peter Spuhler via his ownership of PCS Holding AG and Martin Haefner via his ownership of BigPoint Holding AG.

The first trading day of the newly issued offer shares is expected to be October 2, 2025. Delivery of the offer shares against payment of the subscription price or placement price is scheduled for October 6, 2025. Following completion of the capital increase – tranche A (subscription rights issue) and tranche B (private placement), the nominal value of the share capital of Rieter Holding Ltd. will amount to CHF 1 360 577.08, divided into 136 057 708 registered shares with a nominal value of CHF 0.01 each.

With the completion of the capital increase – tranche A (rights issue), Rieter is expected to receive net proceeds of around CHF 385.5 million. Upon completion of the capital increase – tranche B (private placement), Rieter is expected to receive net proceeds of around CHF 76.2 million. These funds will be used to finance the acquisition of Barmag.

“The successful completion of the capital increase is a decisive milestone in the acquisition of Barmag and the final step in the financing of the transaction. We are grateful for the trust of our shareholders and look forward to driving the transformation of Rieter with new momentum,” says Thomas Oetterli, CEO of the Rieter Group.

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About Rieter

Rieter is a leading global supplier for manufacturing yarn from staple fibers in spinning mills. Based in Winterthur (Switzerland), the company develops and manufactures machinery, systems and components used to convert natural and man-made fibers and their blends into yarns in the most cost-efficient manner. Cutting-edge spinning technology from Rieter contributes to sustainability in the textile value chain by minimizing the use of resources. Rieter has been in business for 230 years, has 18 production locations in ten countries and employs a global workforce of around 4 560, about 15% of whom are based in Switzerland. Rieter is listed on the SIX Swiss Exchange under ticker symbol RIEN. www.rieter.com.

Disclaimer

All statements in this report which do not refer to historical facts are forecasts which offer no guarantee whatsoever with respect to future performance; they embody risks and uncertainties which include – but are not confined to – future global economic conditions, exchange rates, legal provisions, market conditions, activities by competitors and other factors which are outside the company's control.

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A decision to invest in securities of Rieter Holding AG should be based exclusively on the prospectus published by Rieter Holding AG (the "Company") for such purpose. Copies of such prospectus (and any thereto supplements) are available free of charge from UBS AG, Swiss Prospectus Switzerland, P.O. Box, CH-8098 Zurich, Switzerland (email: swiss-prospectus@ubs.com), and from Rieter Holding AG, Klosterstrasse 20, 8406 Winterthur, Switzerland, (email: investor@rieter.com), during regular business hours.

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