

## CONSOLIDATED CASH FLOW STATEMENT



CHF million	2024	2025
<b>Net (loss) / profit</b>	<b>10.4</b>	<b>- 63.4</b>
Depreciation, amortization, and impairment	54.9	57.0
Interest income	- 1.5	- 1.1
Interest expenses	10.4	19.7
Income taxes	6.1	- 0.2
Gain on disposals of property, plant, and equipment	- 2.0	- 17.6
Other non-cash income and expenses	- 0.7	6.3
Change in net working capital	- 17.3	- 21.8
Change in long-term provisions	- 7.7	- 4.7
Dividends received from associated companies	1.6	0.2
Interest received	1.4	1.0
Interest paid	- 10.5	- 15.3
Income taxes paid	- 8.8	- 10.4
<b>Cash flow from operating activities</b>	<b>36.3</b>	<b>- 50.3</b>
Acquisition of subsidiaries, net of cash acquired	1.1	-
Divestment of subsidiaries, net of cash disposed	-	1.8
Purchase of property, plant, and equipment, and intangible assets	- 25.6	- 15.2
Proceeds from disposals of property, plant, and equipment	2.9	23.6
Sale/purchase of marketable securities and time deposits	0.5	1.3
<b>Cash flow from investing activities</b>	<b>- 21.1</b>	<b>11.5</b>
Dividend paid to shareholders of Rieter Holding Ltd.	- 13.5	- 9.1
Sale of treasury shares	1.3	2.5
Proceeds from issue of new shares	-	469.7
Proceeds from issue of fixed-rate bond	69.9	-
Proceeds from bank and other financial debt	26.9	8.8
Repayment of fixed-rate bond	- 75.0	-
Repayments of bank and other financial debt	- 52.2	- 65.1
Repayments of lease liabilities	- 7.7	- 8.6
<b>Cash flow from financing activities</b>	<b>- 50.3</b>	<b>398.2</b>
Currency effects on cash and cash equivalents	2.7	- 9.0
<b>Change in cash and cash equivalents</b>	<b>- 32.4</b>	<b>350.4</b>
<b>Cash and cash equivalents at January 1</b>	<b>135.6</b>	<b>103.2</b>
<b>Cash and cash equivalents at December 31</b>	<b>103.2</b>	<b>453.6</b>