

Media Release

Ad hoc announcement pursuant to Art. 53 LR

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Winterthur – October 28, 2026

Rieter Investor Update 2026

- **Order intake of CHF 397.3 million in the third quarter and CHF 951.4 million after nine months**
- **Sales of CHF 321.9 million in the third quarter and CHF 898.6 million after nine months**
- **Order backlog of around CHF 850 million as at September 30, 2026**
- **Restructuring programs further implemented**
- **Outlook for the full year 2026 adjusted**

Rieter achieved an order intake of CHF 951.4 million in the first nine months of 2026 (2025: CHF 559.3 million), up 70.1%. This growth is attributable to the first-time consolidation of the Man-Made Fiber Division. On an organic basis, order intake was 10.5% lower than the previous year.

Sales amounted to CHF 898.6 million after nine months (2025: CHF 457.7 million), up 96.3%. This development was also largely driven by the first-time consolidation of the Man-Made Fiber Division. On an organic basis, sales were 2.1% lower than the previous year.

Rieter completed the acquisition of Barmag on February 2, 2026. The reporting period for the Man-Made Fiber Division therefore covers eight months.

Market development

The markets developed very differently regionally. China and India showed comparatively stronger investment activity, while no sustainable recovery was evident in the region Europe, Middle East and Africa as well as in the Americas.

The regional sales development is also significantly influenced by the consolidation of the Man-Made Fiber Division. **China** achieved sales growth of 279.3%, of which 231.3% was attributable to the M&A impact. Organic growth amounted to 50.6%. Sales in **India** increased by 68.3%. The M&A impact amounted to 71.8% and the currency effect was -8.3%, resulting in organic growth of 4.8%.

In the **Europe, Middle East and Africa** region, sales fell by 9.3%. Despite a positive M&A impact of 28.6%, organic development was -36.4%. Sales in the **Americas** fell by 32.9%. Organically, the decline was 51.1%, while the positive M&A impact was 20.9%.

Order intake

The order intake of the **Short-Staple Fiber** Division amounted to CHF 335.8 million after nine months, which is 19.4% below the previous year's figure. On an organic basis, the decline was 15.6%. The **Components & Technology** Division achieved an order intake of CHF 146.5 million. This corresponds to an increase of 2.7% or organic growth of 4.4%. The **Man-Made Fiber** Division, which has been consolidated since February 2026, contributed CHF 469.1 million to the Group's order intake.

Sales

The **Short-Staple Fiber** Division achieved sales of CHF 301.6 million (2025: CHF 303.1 million). This corresponds to a decrease of 0.5%. On an organic basis, sales were 2.7% above the previous year. The **Components & Technology** Division achieved sales of CHF 134.7 million (2025: CHF 154.6), representing a decline of 12.9%, or 11.4% on an organic basis. The **Man-Made Fiber** Division contributed CHF 462.3 million to Group sales.

Order backlog

As at September 30, 2026, the Rieter Group had an order backlog of approximately CHF 850 million (2025: CHF 590 million). The current order backlog also includes the Man-Made Fiber Division, which has been consolidated since February 2026.

Restructuring programs

Rieter is continuing to implement its ongoing restructuring and footprint measures.

In the **Short-Staple Fiber** Division, these include, among others, the planned relocation of parts of the winding machine production from Germany to China, as well as further adjustments to the production and cost structures.

The **Components & Technology** Division is advancing the creation of competitive cost structures through the closure of sites in Europe.

In the **Man-Made Fiber** Division, measures to realign the Remscheid and Neumünster sites in Germany were announced in October 2026.

Outlook for the full year 2026 adjusted

For the 2026 financial year, Rieter expects sales at the lower end of the previously communicated range of CHF 1.3 to CHF 1.5 billion.

Due to the continued margin pressure and the slower-than-expected market recovery in the region Europe, Middle East and Africa as well as in the Americas, Rieter now expects an operational EBIT margin of -2% to 0%.

Telephone Conference for Media and Investors

The telephone conference for media and investors will take place **today, October 28, 2026, at 9.00 am (CET)**.

Webcast

<https://event.choruscall.com/mediaframe/webcast.html?webcastid=KtF367uA>

Dial-in details

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Presentation material

The media and investor presentation as well as the media release can be found at:
www.rieter.com/media/media-kit/

Forthcoming dates

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| • Results press conference 2027 | February 24, 2027 |
| • Deadline for proposals regarding the agenda of the Annual General Meeting | March 3, 2027 |
| • Annual General Meeting 2027 | April 14, 2027 |
| • Semi-Annual Report 2027 | July 20, 2027 |
| • Investor Update 2027 | October 27, 2027 |

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About Rieter

Rieter is the world's leading system supplier for processing natural and man-made fibers into short-staple and long-staple yarn, as well as for the production of filament yarns, man-made fibers and nonwovens. With its comprehensive technology portfolio, Rieter covers the entire textile value chain – from fiber to yarn, and from polymer melt to texturized filament, synthetic staple fibers and nonwoven. Headquartered in Winterthur, Switzerland, the company designs and engineers complex spinning plants, machines, systems, and components that enable an efficient and economical production. Rieter's leading technologies ensure minimal resource consumption, making a significant contribution to sustainability across the global textile value chain. Rieter has a history spanning more than 230 years, operates 21 production sites in nine countries, and employs around 6 300 people worldwide, approximately 9% of them in Switzerland. Rieter is listed on the SIX Swiss Exchange under the ticker symbol RIEN. www.rieter.com

Order Intake by Division

Order Intake CHF million	9 Months 2025	9 Months 2026	Growth	FX impact	M&A impact	Organic growth
Rieter	559.3	951.4	70.1%	-3.7%	84.3%	-10.5%
Short-Staple Fiber	416.7	335.8	-19.4%	-3.9%	0.0%	-15.6%
Components & Technology	142.6	146.5	2.7%	-1.0%	-0.7%	4.4%
Man-Made Fiber ¹	0.0	469.1	0.0%	0.0%	0.0%	0.0%

Sales by Division

Sales CHF million	9 Months 2025	9 Months 2026	Growth	FX impact	M&A impact	Organic growth
Rieter	457.7	898.6	96.3%	-3.6%	102.0%	-2.1%
Short-Staple Fiber	303.1	301.6	-0.5%	-3.2%	0.0%	2.7%
Components & Technology	154.6	134.7	-12.9%	-0.8%	-0.7%	-11.4%
Man-Made Fiber ¹	0.0	462.3	0.0%	0.0%	0.0%	0.0%

Sales by Region

Sales CHF million	9 Months 2025	9 Months 2026	Growth	FX impact	M&A impact	Organic growth
Rieter ¹	457.7	898.6	96.3%	-3.6%	102.0%	-2.1%
China	147.3	558.7	279.3%	-2.6%	231.3%	50.6%
India	102.3	172.2	68.3%	-8.3%	71.8%	4.8%
Europe, Middle East and Africa	119.0	107.9	-9.3%	-1.5%	28.6%	-36.4%
Americas	89.1	59.8	-32.9%	-2.7%	20.9%	-51.1%

¹ Rieter has completed the acquisition of Barmag (Man-Made Fiber Division) as of February 2, 2026.

Disclaimer

All statements in this report which do not refer to historical facts are forecasts which offer no guarantee whatsoever with respect to future performance; they embody risks and uncertainties which include – but are not confined to – future global economic conditions, exchange rates, legal provisions, market conditions, activities by competitors and other factors which are outside the company's control. This text is a translation of the original German text.