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Media Release
Ad hoc announcement pursuant to Art. 53 LR

Winterthur – July 17, 2026

Rieter: Barmag Integration on Track

- **Order intake of CHF 554.1 million**
- **Sales of CHF 576.7 million**
- **Outlook for the full year 2026 confirmed**

The first half of 2026 was shaped by the successful completion of the largest acquisition in Rieter's history. The Man-Made Fiber Division enables entry into the growth segment of man-made fibers and sustainably strengthens Rieter's market position in the Asia region. The expanded Group is now the world's leading system supplier for the processing of natural and man-made fibers. In the first half of the year, initial cost savings in material costs and operating expenses have already been realized. The targeted synergies are expected to amount to at least CHF 20 million by the end of the 2028 financial year. Due to the completion of the acquisition on February 2, 2026, the first half of the year for the Man-Made Fiber Division only amounts to five months.

In June 2026, Rieter entered into a strategic partnership with Recycling Powerhouse. The global textile industry is undergoing a fundamental transformation. Increasing amounts of textile waste and the steadily growing demand for sustainable products are increasing the need for scalable circular solutions. The aim of the partnership is to industrialize, standardize and scale the recycling of textiles. As part of this collaboration, Rieter is contributing its extensive know-how in the tearing of textile waste and spinning of short fibers and is creating the basis for innovative and sustainable recycling solutions in the textile industry.

The first signs of a market recovery are emerging in the India region and the Components & Technology Division. The demand for consumables, wear & tear and spare parts has increased by 3%. This early indicator suggests a positive development in the capacity utilization of spinning mills and indicates that further investments may result from this.

Order intake

In the first half of 2026, Rieter recorded an order intake of CHF 554.1 million (first half of 2025: CHF 355.4 million). This represents a pleasing increase of around 56% compared to the previous year. The increase is mainly attributable to the first-time consolidation of Barmag as the Man-Made Fiber Division, which contributed to the growth with an order intake of CHF 261.3 million.

Sales

As already announced in March 2026, the first half of 2026 was challenging in terms of sales volume, but largely in line with expectations. Sales amounted to CHF 576.7 million, which was 72% higher than the prior-year period (first half of 2025: CHF 336.2 million) due to the first-time consolidation of Barmag.

Order backlog
As at June 30, 2026, the company had an order backlog of around CHF 760 million (first half of 2025: CHF 510 million).

Operating EBIT, net profit, free cash flow
Rieter achieved an **operating EBIT** (before restructuring costs, transaction costs and purchase price allocation effects) of CHF -6.3 million. Due to the existing capacity and the fixed cost structure, operating EBIT in the first half of 2026 was below the operating profit breakeven point. Rieter expects a higher sales level in the second half of 2026.

Rieter closed the first half of 2026 with a **net loss** of CHF 54.9 million (first half of 2025: CHF -20.0 million). The loss is attributable to the low sales level as well as higher interest costs and purchase price allocation effects.

Free cashflow amounted to CHF -96.3 million in the first half of 2026 (first half of 2025: CHF -36.7 million). This was the result of the net loss and the increase in net working capital for orders to be delivered in the second half of 2026.

Outlook for the full year 2026 confirmed
In 2026, a year of transition, Rieter expects sales in the range of CHF 1.3 to CHF 1.5 billion.

The outlook for 2026 reflects the integration of Barmag and the restructuring measures announced in 2025, which are yet to be fully implemented. As a result, a positive operating EBIT margin in the range of 0 to 3% is expected.

Telephone Conference for Media and Investors
The telephone conference for media and investors will take place **today, July 17, 2026, at 9.00 am (CEST).**

Webcast
https://event.choruscall.com/mediaframe/webcast.html?webcastid=0XKsqD9m

Dial-in details

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Presentation material
The Semi-Annual Report 2026, media- and investor presentation as well as the media release can be found at: www.rieter.com/media/media-kit/

Forthcoming dates

• Investor Update 2026	October 28, 2026
• Results press conference 2027	February 24, 2027
• Deadline for proposals regarding the agenda of the Annual General Meeting	March 3, 2027
• Annual General Meeting 2027	April 14, 2027
• Semi-Annual Report 2027	July 20, 2027
• Investor Update 2027	October 27, 2027

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About Rieter
Rieter is the world's leading system supplier for processing natural and man-made fibers into short-staple and long-staple yarn, as well as for the production of filament yarns, man-made fibers and nonwovens. With its comprehensive technology portfolio, Rieter covers the entire textile value chain – from fiber to yarn, and from polymer melt to texturized filament, synthetic staple fibers and nonwoven. Headquartered in Winterthur, Switzerland, the company designs and engineers complex spinning plants, machines, systems, and components that enable an efficient and economical production. Rieter's leading technologies ensure minimal resource consumption, making a significant contribution to sustainability across the global textile value chain. Rieter has a history spanning more than 230 years, operates 22 production sites in nine countries, and employs around 6 400 people worldwide, approximately 9% of them in Switzerland. Rieter is listed on the SIX Swiss Exchange under the ticker symbol RIEN. www.rieter.com

Order Intake by Division

Order Intake CHF million	January – June 2025	January – June 2026	Difference	Difference in local currency
Rieter	**355.4**	**554.1**	**56%**	**64%**
Short-Staple Fiber	259.7	193.8	-25%	-19%
Components & Technology	95.7	99.0	3%	5%
Man-Made Fiber [1]	0.0	261.3	0%	–

Sales by Division

Sales CHF million	January – June 2025	January – June 2026	Difference	Difference in local currency
Rieter	**336.2**	**576.7**	**72%**	**79%**
Short-Staple Fiber	222.3	190.2	-14%	-9%
Components & Technology	113.9	93.8	-18%	-16%
Man-Made Fiber [1]	0.0	292.7	0%	–

Sales by Region

Sales by Region CHF million	January – June 2025	January – June 2026	Difference	Difference in local currency
Rieter [1]	**336.2**	**576.7**	**72%**	**79%**
China	104.0	350.3	237%	249%
India	70.9	119.8	69%	79%
Europe, Middle East and Africa	93.9	67.1	-28%	-26%
Americas	67.4	39.5	-41%	-37%

[1] Rieter has completed the acquisition of Barmag (Man-Made Fiber Division) as of February 2, 2026.

Key Figures

CHF million	January – June 2025		January – June 2026
Rieter			
Order intake	355.4		554.1
Sales	336.2		576.7
Operating EBIT	4.3	1	-6.3
- in % of sales	1.3%		-1.1%
EBIT	-17.6	2	-39.9
Net result	-20.0		-54.9
- in % of sales	-5.9%		-9.5%
Purchase of property, plant, equipment, and intangible assets	5.6		9.4
Total assets at June 30	1 158.9		2 681.8
Shareholders' equity at June 30	355.5		744.5
Number of employees (excl. temporaries) at June 30	4 565		6 382
Short-Staple Fiber Division			
Order intake	259.7		193.8
Sales	222.3		190.2
Operating EBIT	-22.5		-37.8
- in % of sales	-10.1%		-19.9%
Components & Technology Division			
Order intake	95.7		99.0
Sales	113.9		93.8
Total segment sales	134.5		114.5
Operating EBIT	4.6	1	4.6
- in % of segment sales	3.4%		4.0%
Man-Made Fiber Division [3]			
Order intake	0.00		261.3
Sales	0.00		292.7
Operating EBIT	0.00		19.7
- in % of sales	0.0%		6.7%

1 The comparative period (January – June 2025) has been adjusted retrospectively as a result of the reclassification of Alternative Performance Measures.
2 The comparative period has been adjusted retrospectively as a result of the change in presentation regarding interest on defined benefit plan assets and liabilities.
3 Rieter has completed the acquisition of Barmag (Man-Made Fiber Division) as of February 2, 2026.

Alternative Performance Measures (APM)
The definitions of the APM used are published on the Rieter website.

Disclaimer

All statements in this report which do not refer to historical facts are forecasts which offer no guarantee whatsoever with respect to future performance; they embody risks and uncertainties which include – but are not confined to – future global economic conditions, exchange rates, legal provisions, market conditions, activities by competitors and other factors which are outside the company's control. This text is a translation of the original German text.