

Media Release

Rieter Holding Ltd.
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03/30/2010 - RIETER ANNOUNCES A CHF 250 MILLION BOND ISSUE

Rieter Holding Ltd. announces a fixed-rate bond issue of CHF 250 million per March 30, 2010. This issue has a five-year maturity expiring on April 30, 2015, and a fixed coupon of 4.5%.

A bank consortium jointly led by Credit Suisse AG, UBS AG and the Zurich Cantonal Bank guarantees this issue at a price of 100.250% less commission. Out of order co-lead managers are Deutsche Bank AG and Landesbank Baden Württemberg. Bonds are offered by the consortium for public subscription until April 11, 2010 at market prices (security number 11'183'974). This issue enables Rieter to diversify financial resources and extend credit line maturities to take advantage of favorable capital market conditions.

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